

Approval no: 0000065

Original Approval Date: 28 March 2025



STANDARDS
INTERNATIONAL®

CERTIFICATE OF APPROVAL

This is to certify that
Future Planning Wealth Management
has successfully met the requirements of

BS 8577:2012

**Framework for the provision of financial advice
and planning services.**

9x overarching principles of practice

Management commitment and review

Objectives and policies

The operational framework

Compliance, outsourcing, document and record control

Recruitment, training and development

Client relationship management

ISO 22222:2005 - Personal Financial Planning - Requirements for Personal Financial
Planners (Conformity)

Founder and CEO

BS 8577
CERTIFIED



Current Certificate Date: 28 March 2025

Certificate Expiry Date: 27 March 2026