

Approval no: SI 0000181

Original Approval Date: 28 March 2025



STANDARDS
INTERNATIONAL®

CERTIFICATE OF APPROVAL

This is to certify that
Sanjay Badhan
has successfully met the requirements of
BS ISO 22222:2005

**Personal financial planning: requirements for personal
financial planners.**

The six steps of the financial planning process in the areas of:

Investments & Savings
Taxation Planning
Personal Protection
Retirement Planning
Estate Planning
Long Term Care

Ethical behaviour and ethical financial planning
Personal operational, financial and security management
Information security, client confidentiality and data protection
Risk management and business continuity
Continual improvement

Founder and CEO

ISO 22222
CERTIFIED



Current Certificate Date: 28 March 2025

Certificate Expiry Date: 27 March 2026